



**KERALA AGRICULTURAL UNIVERSITY**  
**B.Sc. (Hons.) C&B 2016 Admission**  
**VI Semester Final Examination- August -2019**

**Bank.3208**

**Investment analysis and portfolio management (2+1)**

**Marks: 50**  
**Time: 2 hours**

- I Define** **(10x1=10)**
- 1 Risk.
  - 2 Bond.
  - 3 Preference share.
  - 4 Derivative security.
  - 5 Weak form market efficiency.
  - 6 Option contract.
  - 7 Market risk.
  - 8 Close-ended mutual fund.
  - 9 Stop loss order.
  - 10 Bonus shares.
- II Write short notes on ANY FIVE of the following** **(5x2=10)**
- 1 Speculation.
  - 2 Unsystematic risk.
  - 3 Yield to maturity.
  - 4 Difference between preference and equity shares.
  - 5 Technical analysis.
  - 6 Portfolio revision.
  - 7 Money market mutual fund.
- III Answer ANY FIVE of the following.** **(5x4=20)**
- 1 Differentiate between investment, speculation and gambling.
  - 2 What do you understand by risk in investment? Briefly discuss different types of risks?
  - 3 Discuss the factors affecting distributable earnings of a company.
  - 4 What do you understand by economic forecasting; discuss qualitative methods of economic forecasting?
  - 5 What is a financial derivate? Differentiate between futures and forward contract.
  - 6 Write a note on Dow theory.
  - 7 What is a money market mutual fund? Discuss the SEBI guideline regarding money market mutual funds.
- IV Write an essay on ANY ONE of the following** **(1x10=10)**
- 1 Discuss assumptions behind Capital Asset Pricing Model (CAPM) and the exceptions to the same.
  - 2 What is a mutual fund? Discuss the types of mutual fund schemes as mandated by the SEBI.

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